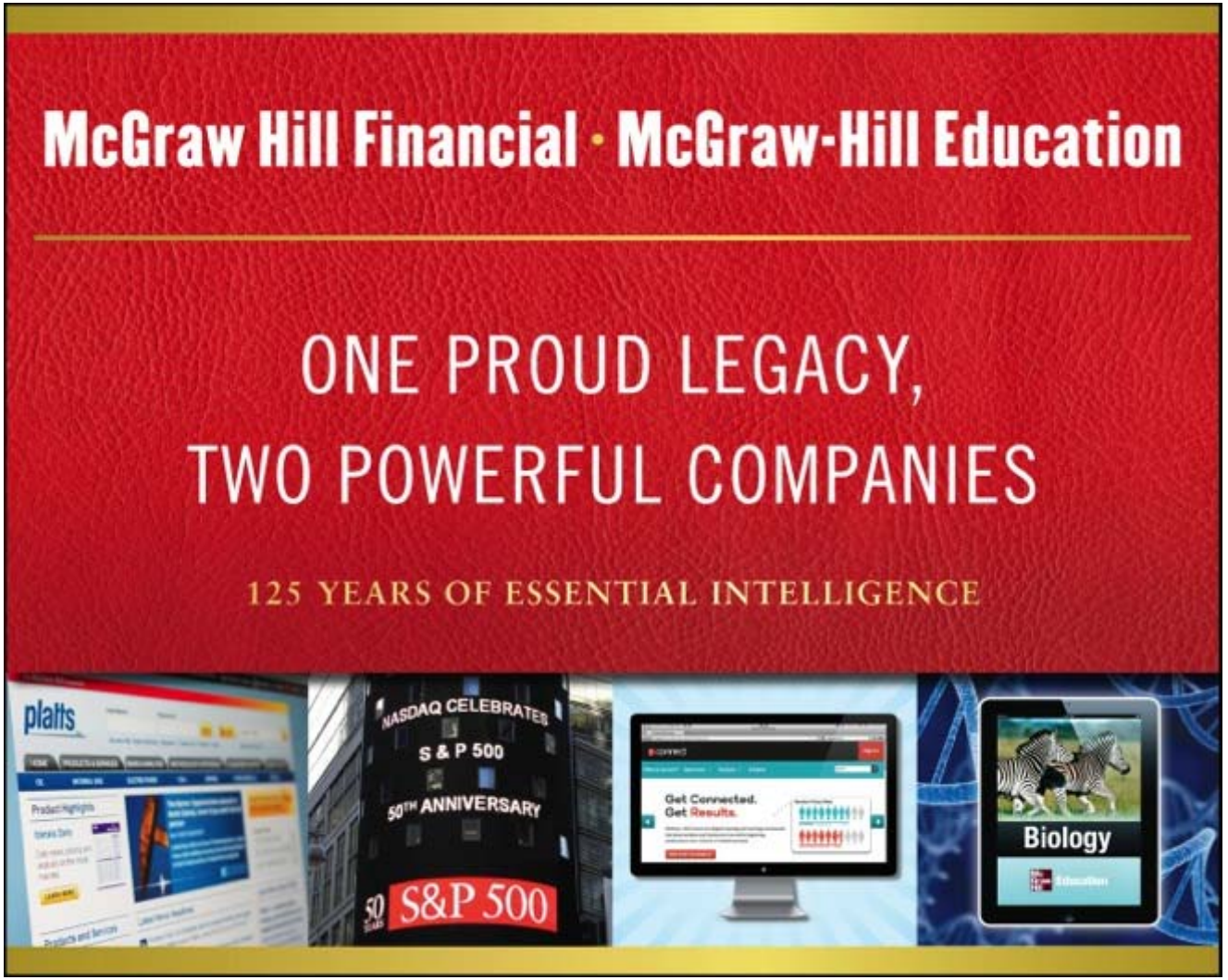


McGRAW HILL FINANCIAL

2013 Annual Shareholders Meeting

May 1, 2013

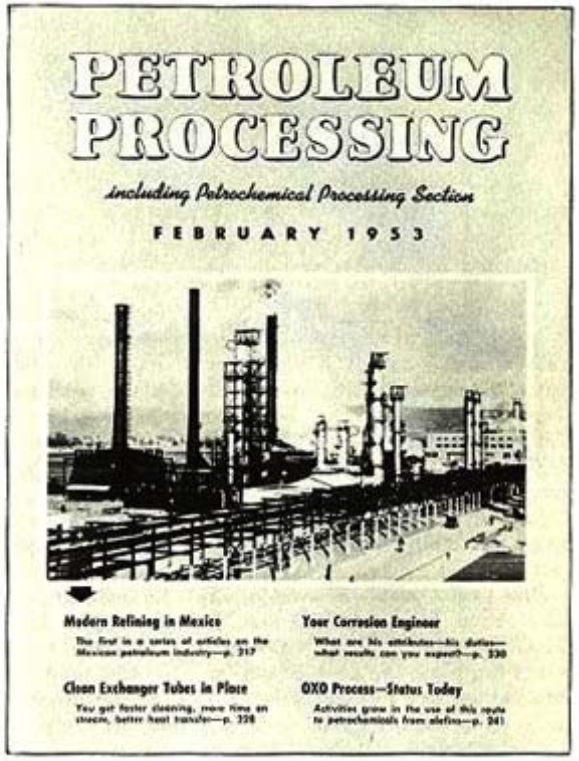
125th Anniversary



Warren Platt







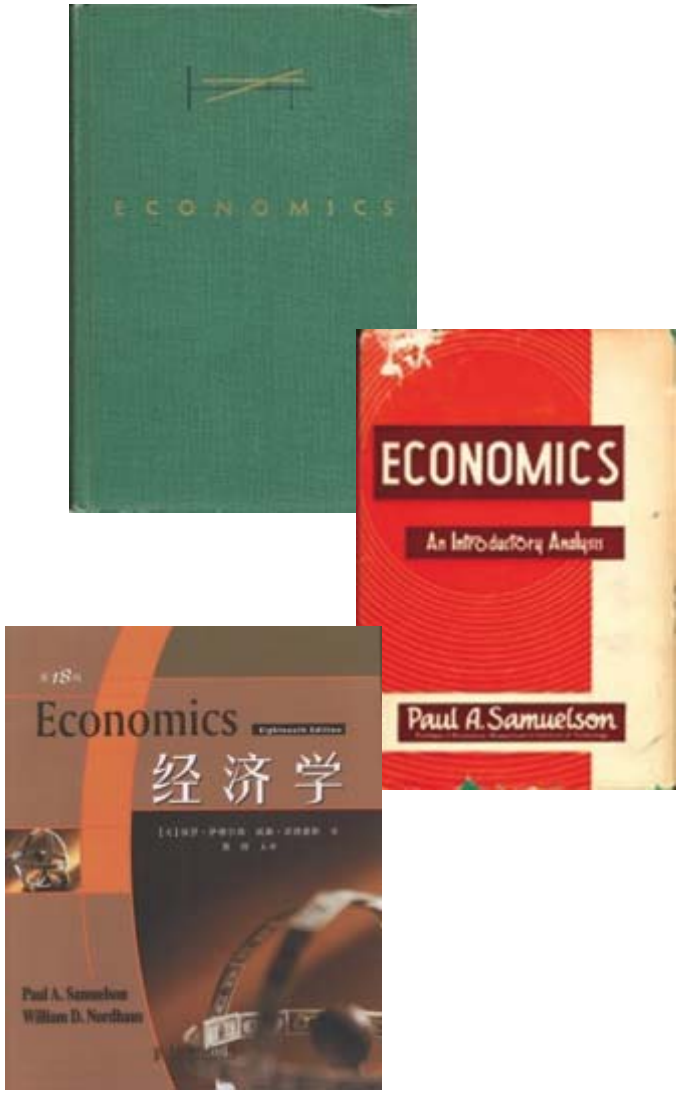
Market Innovations

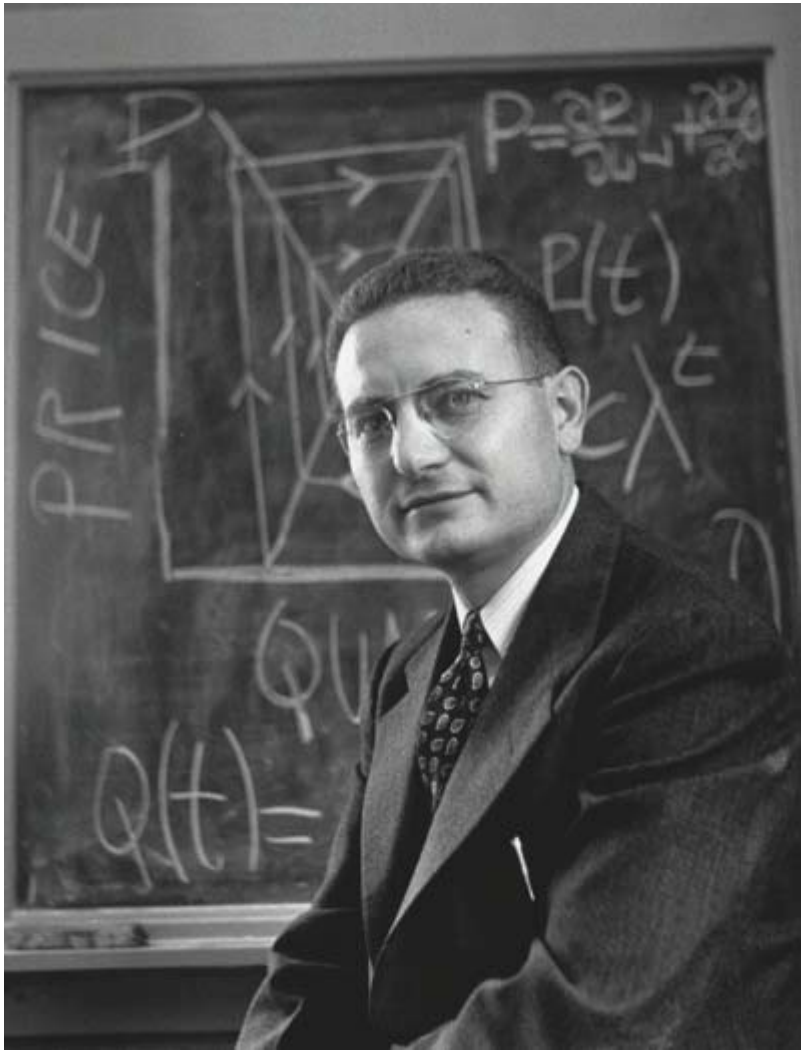


Operator at the console of the Datatron: hidden from sight is a mass of tubes and wiring that performs hundreds of calculations at lightning speed.



Professor Paul Samuelson

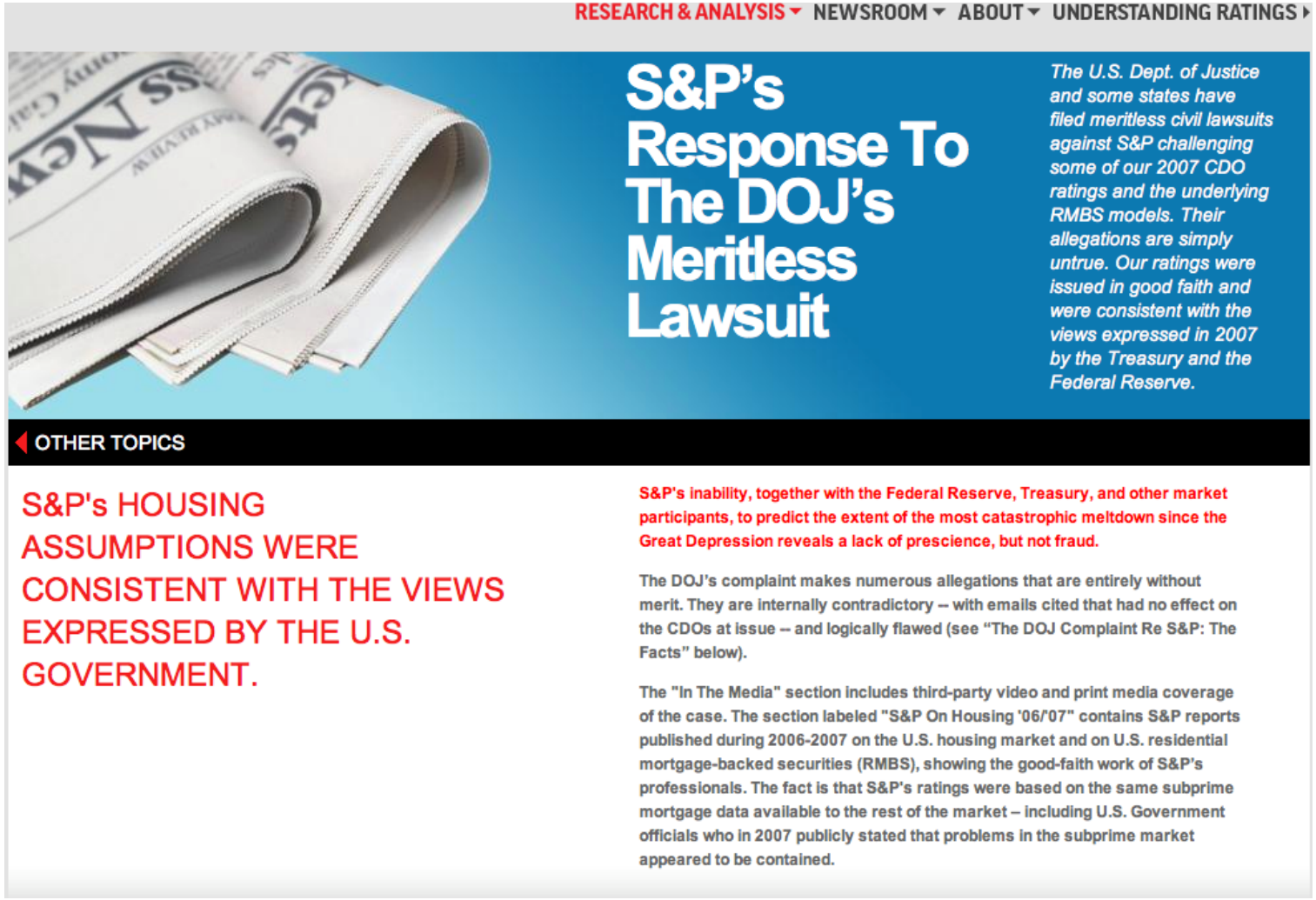




Growth, Purpose and Passion



Standard & Poor's Ratings Services



Volunteerism



Scholarship Award



Q1 2013 Results

- Revenue grew 14% to $1.2 billion
- Net income from continuing operations increased 29% to $228 million
- Earnings per share from continuing operations increased 29% to 80 cents

Note: Net Income and EPS from continuing operations are adjusted and exclude one-time costs.

2012 Results: Growth & Value

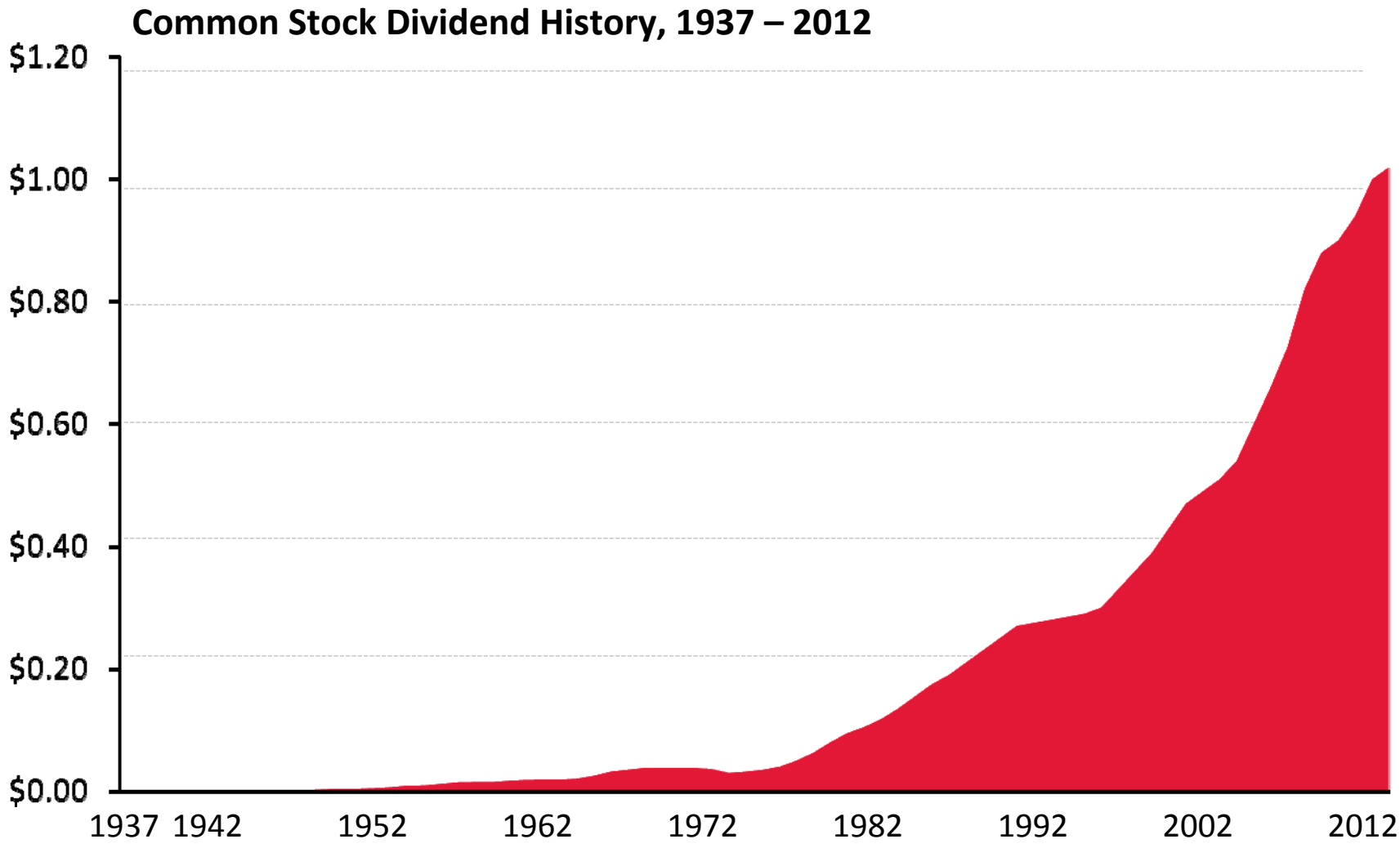
- Revenue +13% to $4.45 billion
- Net income from continuing operations +24% to $783 million
- Earnings per share from continuing operations +32% to $2.75

Note: Net Income and EPS from continuing operations are adjusted and exclude one-time costs.

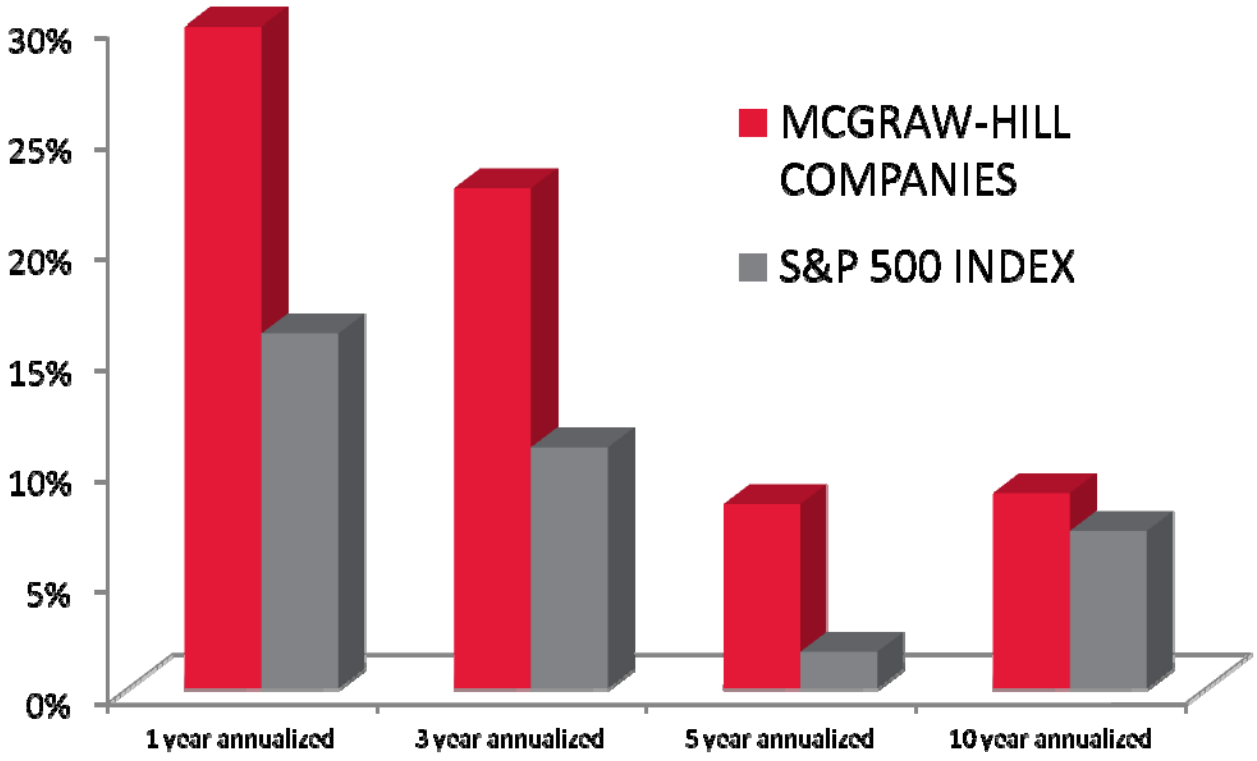
McGraw-Hill Education



Dividend Growth



Annualized Total Shareholder Return Including Reinvestment of Dividends



Note: Results as of 12/31/12

Strategic Investments











Strategic Investments



Strategic Investments



International Growth

VIDEO GRAPHIC

New Brand Identity



And here is what employees are saying…



Copyright 2013 Tagxedo.com

Employee Video

VIDEO GRAPHIC

Empire State Building, May 3rd



We Benefit from Changes in the Global Economy



CRISIL

A Standard & Poor's Company



Hartley House

SINCE 1897

HARTLEY HOUSE

SERVING AND STRENGTHENING THE HELL'S KITCHEN COMMUNITY















McGraw Hill Financial Board of Directors




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